# Your Financial Future is Bright

Educators Choice Financial Guidance & Planning

Educators and education staff professionals spend their careers creating a positive future for students. With Educators Choice, we'll create a positive financial future for you!

## **EDUCATORS CHOICE BENEFITS**

EDUCATORS CHOICE BENEFITS Educators Choice is a financial guidance and planning program exclusively for FEA members:

- Complimentary Membership for 2 Years in Educators Choice Club Package<sup>1</sup>
  - Daily Credit File Monitoring
  - Credit Reports and Scores
  - Identity Theft Monitoring and Coverage Up to \$10,000
  - Travel & Leisure Discounts, Cash Back Rewards
  - Cell Phone Protection for Theft or Damage
  - Complimentary Membership at Suncoast Credit Union<sup>2</sup>
- \$100 cash reward<sup>3</sup> when you open a Suncoast Credit Union fee-free checking account<sup>4</sup> and sign up for direct deposit or a recurring payment via ACH
- Access to Financial Education Workshops & Webinars
- Complimentary Customized Financial Plan
- Personal and focused attention from a trusted Suncoast financial planning professional to assist with financial and retirement planning decisions

I recommend the Educators Choice program because Suncoast provided me clear options for all of my financial needs without pressure. Their ability to listen and offer suggestions was amazingly helpful, giving my family and me confidence in our financial future.

Powered by

Suncoast Credit Union

-Rob Kriete, President of the Hillsborough Classroom Teachers Association

## START YOUR FINANCIAL FUTURE TODAY!

Contact us to learn more and take advantage of all that Educators Choice has to offer:

### Kim Baum

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### **Noelle Rodriguez**

STIS Benefits Coordinator noelle.rodriguez@suncoastcreditunion.com 813-648-2669

<sup>1</sup>Benefits are available to members of the Florida Educators Association that engage with a Suncoast Credit Union representative for financial education and/or planning services, subject to the terms and conditions for the applicable Benefits. The two year membership becomes effective following online registration. Some Benefits require authentication, registration and/or activation. Benefits are not available to businesses, clubs, trusts, organizations and/or churches and their members, or to schools and their students. Credit Score is a VantageScore 3.0 based on single credit bureau data. Third parties may use a different VantageScore or a different type of credit score to assess your creditworthiness. The descriptions herein are summaries only and do not include all terms, conditions and exclusions of the Benefits described. Please refer to the actual Guide to Benefit for complete details of coverage and exclusions. Coverage is provided through the company named in the Guide to Benefit. Package is available for purchase at \$3.95 per month for Suncoast Credit Union members. Savings include monthly fees of \$3.95 per month for 24 months, total value of \$94.80.

<sup>2</sup>Membership required to access products and services.

Offers may be subject to credit qualifications and other requirements. \$5 membership fee waived and/or reimbursed.

<sup>3</sup>Offer valid for new memberships and new Smart Checking Account. No minimum balance required to open or maintain Smart Checking account in order to receive the \$100 reward. Your Smart Checking will earn 0.01% Annual Percentage Yield and is subject to change. Direct deposit or ACH must be made within 90 days from the date checking account was opened. Payment of cash award is within 7 business days following the direct deposit or ACH. Not to be combined with any other offer. Deposit of \$100 may qualify as taxable income and a 1099INT form will be issued reporting the value of this offer. Consult your tax advisor with any questions.

<sup>4</sup>Please note that should you overdraw your account, there is a fee for insufficient funds that are both Paid Nonsufficient Funds (NSF) and/or Check/ACH debit return unpaid Items. See Fee Schedule at suncoastcreditunion. com for details. Free ATM access is through the CO-OP ATM network. Educators Choice Financial Guidance and Planning provides Guidance for your retirement needs. In the event further planning is determined to be a need, planning services will be referred to CUNA Brokerage Services, Inc.. Representatives are registered, securities sold, advisory services offered through CUNA Brokerage Services, Inc. (CBSI), member FINRA/SIPC, a registered broker/dealer and investment advisor, which is not an affiliate of the credit union. CBSI is under contract with Suncoast Credit Union to make securities available to members. Not NCUA Insured, No Financial Institution Guarantee, May Lose Value. Not a Deposit

